

Last Will  
&  
Testament

- of -  
Anthony Andrew Client



Telephone: 0178252301

Unit 4, The Stirling Centre  
Stirling Way, Market Deeping  
Peterborough  
PE6 8EQ

# W&P Legal Services Guide

## 2024/25

*A suite of legal documents and estate planning services carefully designed to give you protection and deliver peace of mind.*

Affiliated with



# Legal Documents

Led by our expert consultants, these documents exist to protect your life from every practical aspect including your assets, your health and your welfare.

## Wills and Lasting Powers of Attorney

Single Will.....	£250
Single Will with Trust.....	£450
Standard Double Will.....	£450
Double Wills with Trust.....	£750
Will Amendments (Standard Will).....	£150
General Power of Attorney .....	£300
Lasting Power of Attorney	
Health & Welfare .....	£300
Property & Financial.....	£300
Pair of Lasting Powers of Attorney .....	£500
Living Will/Advance Directive .....	£250
Revocation of LPA .....	£150
Registration at a later date.....	£200

*\*Lasting Power of Attorney costs do not include registration at the time of making them, which is charged by the Office of the Public Guardian at an additional **£82** per document.*

## Special offer - Family Protection Pack ..... **£1500**

Standard Double Will with Trusts, 4 Lasting Powers of Attorney plus Tenants in Common

*\*Price excludes registration of Powers of Attorney at **£82 per document***

### Appointments

Your appointment can take place in whichever way you feel most comfortable. We offer video calls, face to face or over the phone. You can book your appointment over the phone or online at [www.wplegal.co.uk](http://www.wplegal.co.uk).

## Trusts

*A Trust is a simple legal mechanism that sets assets aside from other assets for a specific purpose. If you have a business, a vulnerable child or relative, a pension, life insurance or if you are in a second relationship then a Trust could be of interest to you.*

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Additional Trusts in Will .....	£250
Person with Additional and Complex Needs	
Will and Trust .....	£450
Standalone Trust .....	£1200
Charitable Trust	
Additional to Will cost .....	£250
Standalone Trust .....	£2400
Business/Agricultural Property	
Additional to Will cost .....	£250
Standalone Trust .....	£1200
Pilot (Spousal Bypass) Trust .....	£1200
Standalone Property Severance .....	£150
Third Party Conveyancer** .....	£360
Deeds of Trust .....	£500
Deed of Gift/Loan Agreement .....	£500
Transfer of Equity .....	£1000
Deed of Appointment .....	£500

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## Living Trusts

*Our Home Protection Plans put your property into a Trust whilst you are still alive to protect your family wealth for future generations.*

Home Protection Plan	
Single (inc. Wills and LPAs) .....	£3500
Double (inc. Wills, LPAs & Severance) .....	£4000
Standalone Single .....	£2900
Standalone Double .....	£3600

## Court of Protection Deputyship

*The Court of Protection makes decisions for people who are unable to do so for themselves. It can also appoint someone (called a Deputy) to act for people who are unable to make their own decisions. These decisions are for issues involving the person's property, financial affairs, health and personal welfare.*

Deputyship Application .....£1140 per court order

*\*Deputyship Application costs do not include court of protection fees, which are charged individually as seen in Legal Document disbursements.*

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## Care Planning

*We are experts in planning for care, including advocating for families in NHS Continuing Healthcare assessments. This could save your family thousands in health and social care costs.*

NHS Continuing Healthcare Plan ..... £3600

*\*We rebate 50% of the fee if unsuccessful.*

### Will Storage

It's up to you how you decide to store your Will once it's signed. Some people decide to look after it themselves and some decide to store it elsewhere in a safe place. We partner with UK Legal Storage, who safeguard legal documents for an annual fee of **only £35** to make sure they don't get lost. Your consultant will discuss these options with you at your appointment.

### Will Updates

We recommend reviewing your Will every 2 years. However, there are some significant changes that may occur within this time that requires you to update your Will sooner, for example marriage, divorce or retirement.

## Additional Services

*Services you may require throughout your journey with us.*

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Provision of a second witness .....	£100
Reproducing amended original documents after approval .....	£100
Will Release .....	£50
Estate Plan .....	£299

## Hourly Rates

*Additional advice and time is charged at an hourly rate when necessary. This will be discussed during your appointment.*

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Administrator .....	£150
Case Handler .....	£210
Consultant/Legal Executive .....	£300
Director/Solicitor .....	£360

### Islamic Wills

Our Principal Consultant Solicitor, Mariam Khan, also specialises in Islamic Wills. In countries where the intestate succession law is different from Islamic law it becomes absolutely necessary to write a Will. England and Wales is one such jurisdiction. It is, however, relatively straightforward to write a Will that complies with Islamic law and ensure that your estate is distributed correctly according to the rules laid down in the Qur'an.

If you require a consultation for an Islamic Will, just let us know upon enquiring so we can book you in with Mariam. Alternatively, you can book directly with Mariam via our website.

# Probate and Estate Administration

*When a person dies, you may need to apply for probate in order to take control of their assets. This can be a complicated process and our estate administration services aim to alleviate the stress and complications that can come alongside the probate process.*

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## Types of Estate Administration

*We offer 2 variations of probate services; Forms Only (for non-taxable estates) and Full Estate Administration;*

	Forms Only	Full Estate Admin
Free initial consultation	✓	✓
Completion of HMRC forms	✓	✓
Completion of HMCTS forms	✓	✓
Valuation of assets		✓
Valuation of debts/liabilities		✓
Estate bank account		✓
Take on Executor duties		✓
Sell and transfer assets		✓
Insure property		✓
Property security checks		✓
Mail redirection		✓
Manage utilities		✓
Pay liabilities		✓
Settle tax bills		✓
Beneficiary search		✓
Beneficiary bankruptcy search		✓
S27 Trustee Act adverts		✓
Prepare final accounts		✓
Asset distribution		✓
Beneficiaries receipts and indemnities		✓

<b>Estate Value</b>	<b>Forms Only</b>	<b>Full Admin</b>
Up to £325,000	£1800	£3600
£325,000 - £650,000	£3600	£7200
£650,000 - £1,000,000		£8400
£1,000,000 - £2,000,000		£12000
Above £2,000,000	Quoted individually	

## Trust Services

Setting up Will Trusts (with bank account) .....	£1250
Setting up Will Trusts (property only) .....	£1000
Trust advice, accounts & admin .....	Hourly rates
Trust registration .....	£549 (£349 if done at set up)
Trust registration annual maintenance .....	£99

## Other Probate Services

Post-death Deed of Variation (no trust) .....	£1200
Deed of Variation (with Trust work) .....	£2400

### Probate FAQs

This information is designed to give you a bit more clarity and to answer questions we are frequently asked.

#### What is a Grant of Probate?

The Grant of Probate is the official confirmation of your power, as Executor of the Will, to administer the estate. Banks and building societies may be happy to register the death with the death certificate, however they won't release any of the deceased's savings or investments without seeing the Grant of Probate itself. If a person had a property in their name, or high value assets, it is likely probate will be required.

#### What if there is no Will?

If there is no Will the estate will be administered according to the rules of intestacy. The law dictates who can and can't administer the estate or benefit from it.

Disbursements are fees paid to third parties, these are often to comply with your legal obligations, or are services that we do not provide in house.

## Probate Disbursements

	Payable to	Price
Probate Application Fee	HMCTS	£300
Probate Copies (each)	HMCTS	£1.50
Engagement Identity Fee	Thirdfort	£18 per client
Mail Redirection (12 months)	Royal Mail	£84
Distribution ID & Insolvency Check	Estate Search	£18
Bank Transfer Fee (per transaction)	HSBC	£36
Client Account Bank Charges (per month)	HSBC	£7.20
Will Search	Certainty	£150
S27 Notice (Gazette) for		
Creditors and Beneficiaries	Estate Search	£315
Potential/Lost		
Beneficiary Search (per beneficiary)	Various	£480
Conveyancing Fees	DJP	£300
Third Party Conveyancing**		£360
Estate Asset Search	Estate Search	
Financial Profile Premium		£284
Property Valuation for Probate Application	Property & Estate Solutions Ltd	£144

\*\*Fee incurred when using a conveyancer not on our recommended panel



# Legal Documents disbursements

Please be aware that all legal documents are subject to compulsory identity checks through our third party provider, Thirdfort at **£18pp.**

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	Payable to	Price
Identity Check	Thirdfort	£18
HM Land Registry Search	InfoTrack	£10
LPA Registration	OPG	£82 per doc
LPA Office Copy	OPG	£35
Court of Protection	HMTCS	
Per application (one off)		£408
Per deputy (recurring)		£100
Per year (one off)		£320
Per hearing (one off)		£494

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The following services are quoted on an individual basis due to the nature of the transaction:

Conveyancing Fees (Sales, Assents and Transfers)

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Unoccupied Property Insurance

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Probate Property Management

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House Clearances

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RICS Red Book Property Valuations

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Not all disbursements apply to every case. Prices are correct at the time of printing (January 2025) but may vary over time as third party providers may change their fees.

# What our clients say about us...

I recently used the will writing & power of attorney services of W&P Legal, and I am extremely satisfied with the experience. The process was not only convenient but also surprisingly easy. The team at Will & Probate Services demonstrated a high level of professionalism and expertise throughout the entire process.

I have used this team for a couple of different services now. Each time they have dealt with my needs efficiently. Latisha has recently dealt with my husband's estate for me and I've been really impressed. They made it so much easier and I felt like I was dealing with friends. Would recommend them every time.

W&P Legal were recommended by a friend. My wife and I were both impressed with their friendly professionalism and attention to detail. We were fully informed at each stage of the process and have the outcome that we sought. A first class job!

Will & Probate Services provided my wife and I with a highly professional, all encompassing service when we sought to update our Wills, apply for Lasting Power of Attorney, create Property Protection Trusts and a whole raft of associated matters. From the very beginning of the process through to the end we were given excellent advice and help, in easy to understand everyday language.

Excellent service, quick, responsive and highly professional. I had a will drafted. One Zoom call to discuss the detail and a very accurate draft sent to me in the time agreed. No amendment needed, very quick to answer questions, original will sent to me for signatures and then held. Exceptional value for money for such a professional team.

I found the whole experience from the initial interaction with W&P Legal to the follow up with the team that process the will to be very professional and thorough ensuring that all my wishes were translated in the final document.

A top-class service from a company who specialises in their field! We were looking for a company to handle our UK wills, and despite us being in Canada we were able to meet remotely with Nick and work through all the fine details. We were able to review the drafts on-line and when we visited the UK the final copies were waiting for us to sign, none of the stuffiness of a traditional solicitor and none of the delays either.



## Contact us

*We are here to deliver peace of mind when it's needed most.*

To book an appointment, you can reach us on;

01778 252301

[advice@wplegal.co.uk](mailto:advice@wplegal.co.uk)

You can also book online at [www.wplegal.co.uk](http://www.wplegal.co.uk)

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*4 The Stirling Centre, Stirling Way, Market Deeping, PE6 8EQ*

*Our office opening hours are Monday - Thursday 8:30am - 17:30pm*

